

All corrections to notes on this calendar must be filed no later than 12 P.M. (noon) on 2-23-04. Documents filed after this time will not be reviewed before the hearing and will likely result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: OC RS427

CASE NAME: IN THE MTTR OF ANTON B OMLIN JR

HEARING:

Hearing re Final Discharge

COUNSEL:

ELSIE L OMLIN

(PET)...ALLAR, SHELTON & O'CONNOR

GENERAL INFORMATION case continued from 12-7-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of final discharge order.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No final discharge order filed. Court indicated if the document was filed prior to hearing that the hearing would go off calendar.

RECOMMENDATION:

Suggest the court set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the Conservator.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00145

CASE NAME: IN THE CONSERVATORSHIP OF MILDRED E HOWEY AKA M

HEARING:

Petition for RECONSIDERATION OF ORDER APPTG PUBLIC GUARDIAN AS
SUCCESSOR CONSERVATOR

COUNSEL:

| | |
|-------------------------------------|------------------------|
| KAY POWELL | (PET)...PRO/PER |
| MILDRED E HOWEY | (PCE)... |
| PUBLIC GUARDIAN | (CE)...SCOTT M RUNYAN |
| AMERICAN CONTRACTORS INDEMNITY(TP) | ...PRO/PER |
| COURT INVESTIGATOR | (PRO/PER)...PRO/PER |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to reconsider appointment of Public Guardian.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The Public Guardian has objected to being appointed in this case because they were not given notice of the proposed appointment prior to the appointment, which is required by Pr. C. § 2920. Public Guardian further contends that had they been noticed they would have objected in that a final accounting was filed by the then Conservator and she could have been order to complete the accounting.
2. It should first be noted that the motion is untimely. C.C.P. § 1008 requires that the motion be filed within 10 after written notice is given of the court's order. The minute order of 11-9-04 indicates that the clerk gave written notice on that date. The motion was not filed until 1-31-05. Hence, the court may deny the petition on this basis alone. Should the court decide to consider the motion despite the fact that it is untimely the notes below apply.
3. It is correct that the court failed to give the Public Guardian notice as required. However, the Public Guardian now has notice and has responded. To vacate the

order would appear to be futile in that the court would merely then give notice and reappoint them.

4. The code also indicates that the Public Guardian should not be appointed if there is anyone else who can do it. The Public Guardian contends that as the Conservator filed a final accounting there is no need to appoint the Public Guardian. This is not a correct statement. As indicated in the 2 pages of defects for the final accounting there are major problems with the final accounting. The court was not able to get the then Conservator to complete the accounting and correct the notes. The court appointed the Public Guardian for the purpose of attempting to complete the matter.

RECOMMENDATION:

Court's discretion.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00269

CASE NAME: MARGUERITE TURNER

HEARING:

Hearing Re: ACCOUNTING FROM 1/01/03 THRU 12/31/04.

COUNSEL:

DONALD J CUE JR (PET)...THOMAS J GAFNEY
MARGUERITE TURNER (PCE)...
JAMES BANKS (TP)...
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00433

CASE NAME: RUTH MAE JENIK

HEARING:
Hearing re Final Discharge

COUNSEL:

PETER WAYNE JENIK (PET)...VICTOR P SKVARNA
RUTH MAE JENIK (PCE)...

GENERAL INFORMATION On 12-28-04 the court approved the first account current and accepted a waiver of final account. The petitioner never filed an order after hearing that conformed with the court's orders.

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No receipts or final discharge order have been filed. No order after hearing was ever filed.

RECOMMENDATION:

Suggest the court set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the Conservator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00437

CASE NAME: OVA E SHILLING

HEARING:
Hearing Re: Final Accounting.

COUNSEL:
DOUGLAS R SHILLING (PET)...BUXBAUM & CHAKMAK
OVA E SHILLING (PCE)...DONNASUE SMITH-ORTIZ
GENERAL INFORMATION Matter is set for final accounting covering 10-1-04 through 12-31-04. The Conservatee has moved to Arizona.

THIS CASE IS SET FOR HEARING ON final accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:
1. No accounting filed.

RECOMMENDATION:
When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00437

CASE NAME: OVA E SHILLING

HEARING:
Hearing Re: 2nd petition for attorney fees.

COUNSEL:
DOUGLAS R SHILLING (PET)...BUXBAUM & CHAKMAK
OVA E SHILLING (PCE)...DONNASUE SMITH-ORTIZ
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 2nd petition for attorney fees by court appointed attorney.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is the court appointed attorney for the Conservatee. Petitioner alleges that she has spent 21.85 hours at \$225 per hour and is therefore requesting fees of \$4,916.25. Petitioner is also requesting \$20 in costs. Amount is itemized.
2. Based on the last account it would appear that the estate has the assets to pay the fee. It would constitute approximately 1/12 of the entire estate.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00443

CASE NAME: ESTELLE C DE GROOT

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
RONALD DE GROOT (PET)...YOUNG HENRIE HUMPHRIES & MASON
ESTELLE C DE GROOT (PCE)...CHRISTINA FERRANTE
DENNIS DE GROOT (OBJ)...PETER J LINDEN

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner has filed 2 partial inventory and appraisals. Court needs to determine when final inventory and appraisal will be filed and set control date to insure compliance.
2. On the most recent partial inventory and appraisal the petitioner's counsel indicates that bond of \$750,000 is insufficient. To date petitioner has provided inventory and appraisal totaling \$2,026,560. Counsel does not indicate what bond should be required. If no offer of proof from counsel by time of hearing suggest that the court require additional bond of \$1,276,560.
3. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

RECOMMENDATION:

Court will have to determine when final inventory and appraisal will be filed and set control date. Court should require petitioner to provide copies of bank and security statements.
Court should increase bond.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00455

CASE NAME: ANTHONY GEORGE PEICH

HEARING:
Petition for TO TAKE JURISDICTION OVER LIVING TRUST 09/28/04

COUNSEL:
ANTHONY J PEICH (PET)...GOOD, WILDMAN, HEGNESS &WALLEY
ANTHONY GEORGE PEICH (PCE)...DONNASUE SMITH-ORTIZ
LINDA MAXWELL (CPE)...MAUREEN MURATORE
DIANE D HARKISON (CPE)...
SANDRA L PEICH-SELIG (OBJ)...BANKS AND STRATHMAN
GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RC RS00511

CASE NAME: DEBRA SUE CARLSON

HEARING:
Petition for Appointment of Conservator

COUNSEL:

MICHAEL CARLSON (PET)...R ERIC SIEGFRIED
DEBRA SUE CARLSON (PCE)...

INLAND COUNTIES REGIONAL CENTE(AGN)...PRO/PER

GENERAL INFORMATION continued from 12-7-04. Court has appointed petitioner as temporary Conservator of the person only. Petition for conservatorship of the estate withdrawn. Court has referred the matter to Inland Regional Center for a report and recommendation. Court has named petitioner designated payee on the Conservatee's SSI. Court has determined that appointment of counsel not required. Court granted request for medical powers.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File return of citation.
2. File notice of hearing and proof of service.
3. We are awaiting report from Inland Regional Center.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-23-05. Set hearing for accounting for 4-18-06. Accounting to be filed 30 days in advance of the hearing date.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01263

CASE NAME: DANIEL AND VANESSA LOPEZ

HEARING:
FIRST ACCT CURRENT & REPORT

COUNSEL:
MAURICIO J LOPEZ SR (PET)...PRO/PER
SANDRA LOPEZ (PET)...PRO/PER
DANIEL LOPEZ (MIN)...
VANESSA E LOPEZ (MIN)...

GENERAL INFORMATION: Continued from 5/25, 7/6, 8/24, 11-2-04 and 1-11-05.
Accounting filed. Covers 2-11-03 through 11-30-04.

THIS CASE IS SET FOR HEARING ON: accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners are not requesting fees.
2. Petitioners have paid attorney fees and are not requesting reimbursement.
3. All assets are kept in blocked accounts.

RECOMMENDATION:

Recommended for approval. Set hearing for next accounting for 2-6-07, to cover 12-1-04 through 11-30-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 03/01/05 TIME: 9:30 DEPT: R15P

CASE #: RG RS01441

CASE NAME: YI-HSUAN TSAO

HEARING:
Hearing re Final Discharge

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|----------------|--------------------------------------|
| | COUNSEL: |
| SHOU-PING CHEN | (PET)...LAY OFFICE OF VINCENT Y. LIN |
| YI-HSUAN TSAO | (MIN)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petition re first and final indicates that the guardian has \$500,000 in assets for this estate. Petitioner requests permission to release \$250,000 to this minor. What is to happen to the other \$250,000?
2. There is no receipt in the file.
3. Even if the assets are released, the guardian can not be discharged until 1 year after the former wards 18th birthday.

RECOMMENDATION:

Require clarification on item 1. Require receipt to be filed. Continue final discharge until 8-23-05. This will be after the former wards 19th birthday.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00198

CASE NAME: JAMES T WEBB SR

HEARING:

Accounting Review

COUNSEL:

PEGGY COMERFORD (PET)...MAUREEN MURATORE
JAMES THOMAS WEBB SR (PCE)...DONNASUE SMITH-ORTIZ

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00206

CASE NAME: CONSERVATORSHIP OF RHODA DUPERRON

HEARING:

SECOND and Final Account and Report.

COUNSEL:

BEVERLEY POLACEK (PET)...GREGORY T ANNIGAN

GENERAL INFORMATION: continued from June 29, 2004, 8-3-04, 10-12-04 and 12-14-04. Conservatee died September 30, 2002. Accounting period is from June 30, 2000 to June 30, 2004. Nothing new filed.

THIS CASE IS SET FOR HEARING ON: Petition for settlement of second and final account and petition for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Total charges in Summary of Account off by .10 and should reflect \$109,228.28. Appears de minimus.
2. Summary of Account does not balance. Off by \$5,260.72. File supplement.
3. Further explanation is needed for Schedule "B" re: Distributions. Item numbers 267-269, 271, 273-281, 283-299, 381-387 appear to be double billed in the amount of \$16,602.64. File receipts for items listed. Additionally, many of the items which are double billed reflect conflicting information. E.g. on 10/2/2000, item 294 in the amount of \$169.75 was paid to Walmart for clothes. However, on 10/4/2001, item 294 in the amount of \$169.75 was paid to Chaperal Medical Group. Explain. Insufficient detail for item 393 in amount of \$150. Explain and provide receipt.
4. Explain Hewlett Packard Ins. disbursements.
5. Attorney requesting fees of \$1,500 representing \$240/hour. Provide itemization. Counsel indicates that he will accept whatever is left in the estate even if less than requested to satisfy bill. However, do not know what assets are at this time until questions in these notes are answered.

6. Provide verification of sales of Hewlett Packard stock along with sales price.
Provide verification of stock split.
7. Provide original bank statements as required by Pr.C. § 2620.
8. Explanation for Schedule H insufficient. File supplement with documentation.

RECOMMENDATION: If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 2-14-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00438

CASE NAME: ARTHUR M MORAN

HEARING:
Petition for FIRST REPORT OF CONSERVATOR AND PETITION FOR
SETTLEMENT

COUNSEL:
KATHY MORAN-TRUITT (PET)...ALTHOUSE & MCDONOUGH
ARTHUR M MORAN (PCE)...VARNER, SALESON & BRANDT LLP

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00488

CASE NAME: LULA M BROWN

HEARING:
Hearing Re: FILING OF INVENTORY AND APPRAISAL.

COUNSEL:
SYLVESTER SWEETEN (PET)...MALCOLM S MACMILLAN
LULA M BROWN (PCE)...CHRISTINA FERRANTE
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.
2. Court should review interoffice memo from Court Investigator. Does not appear that any immediate action necessary.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents. Issue a citation and have it personally served on Conservator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00498

CASE NAME: RAYMOND C DAVID III

HEARING:
Hearing Re: FILING OF INVENTORY AND APPRAISAL.

COUNSEL:
BRIAN C DAVID (PET)...JAMES F ROBERTS
RAYMOND C DAVID III (PCE)...
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents. Issue a citation and have it personally served on Conservator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00506

CASE NAME: CYNTHIA ELENA HERNANDEZ

HEARING:
Petition for Appointment of Conservator

COUNSEL:
INDALECIO T HERNANDEZ (PET)...JOSEPH P FOLEY
MARIA ELENA HERNANDEZ (PET)...JOSEPH P FOLEY
CYNTHIA ELENA HERNANDEZ (PCE)...MAUREEN MURATORE

GENERAL INFORMATION: continued from 11-2-04 and 1-4-05.

THIS CASE IS SET FOR HEARING ON: petition for limited conservatorship of person only.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proposed conservatee will attend the hearing.
2. Court Investigator has been appointed. Report is in the file.
3. Regional Center has been served. Inland Regional Center report is in the file.
4. Court has appointed Attorney Muratore for the Conservatee. Counsel's report is in the file.
5. File return of citation.
6. Petitioners seek powers under Pr. C. § 2351.5.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00520

CASE NAME: BELVA A STILES

HEARING:
Petition for Appointment of Conservator

COUNSEL:
STEPHEN D STILES (PET)...OVERLAND BORENSTEIN SCHEPER &
BELVA A STILES (PCE)...LINDA J GLADSON

GENERAL INFORMATION: Continued from 1-18-05 on stipulation of the parties. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The notice of hearing and proof of service is not on a Judicial Council form. Use of Judicial Council forms is mandatory. Also the notice sent has the wrong caption. This is not Stiles vs. Varney, this is the Conservatorship of Belva Stiles. File a proper notice of hearing and proof of service.
2. File return of citation.
3. Dementia powers are sought. File capacity declaration.
4. Dementia powers are sought. Court must appoint counsel for the conservatee.
5. File duties.
6. File certificate of assignment.
7. Need Court Investigator report.
8. Petitioner alleges that the daughter of the Conservatee, Marilyn Varney and her husband got the Conservatee to sign a durable power of attorney when the Conservatee was not competent. Since that time, it is alleged, Varney has diverted assets to her own benefit and to the detriment of the Conservatee.
9. Petitioner request all 2590 powers. As a general rule when the court allows these power the court still requires that any sale of real property be subject to

confirmation by the court. Additionally, any fees paid to accountants, counselors, attorneys, etc remain subject to approval by the court.

10. Petitioner requests bond be set in the amount of \$1,216,493.47. However, as 2590 powers are sought the court must set bond in the total value of the estate. Bond must be set in the amount of \$2,289,581.47.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 8-23-05. Set hearing for accounting review for 4-18-06. Accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00528

CASE NAME: JACK Y SADLER

HEARING:
Petition for Appointment of Conservator

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|----------------|------------------------------|
| | COUNSEL: |
| CHARLES SADLER | (PET)...DONNASUE SMITH-ORTIZ |
| JACK Y SADLER | (PCE)... |

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RC RS00528

CASE NAME: JACK Y SADLER

HEARING:
Petition for TRANSFER OF RESIDENCE UNDER SUBSTITUTED JUDGMENT

| | |
|----------------|------------------------------|
| | COUNSEL: |
| CHARLES SADLER | (PET)...DONNASUE SMITH-ORTIZ |
| JACK Y SADLER | (PCE)... |

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01440

CASE NAME: CINDY R ALONZO

HEARING:
Petition for Appointment of Guardian

COUNSEL:
CONNIE T RODRIGUEZ (PET)...PRO/PER
CINDY R ALONZO (MIN)...

GENERAL INFORMATION Temporary letters issued 4-29-04. This matter then went off calendar without granting or denying the permanent guardianship. When the court realized this problem the court set the matter on 12-14-04 and the clerk gave notice to petitioner. Persons were noticed for the 4-6-04 hearing wherein the temporary orders were denied. However, there never was notice for the permanent hearing. It would appear that notice is still required to all persons listed below. It does not appear that the step-mother ever filed written objections.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by 1st cousin, minor 16.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on minor and parents.
2. File notice of hearing and proof of mailed service on paternal grandmother and Court Investigator.

RECOMMENDATION:

None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01510

CASE NAME: MARIAH FELTS

HEARING:
Hearing Re: PROOF OF DEPOSIT OF FUNDS IN BLOCKED ACCOUNT.

COUNSEL:
YVONNE SINCLAIR (PET)...KRING & CHUNG
MARIAH RUBY FELTS (MIN)...

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01586

CASE NAME: JACOB, ISAAC & SONIA BAROCIO

HEARING:
Petition for Appointment of Guardian

| | |
|-----------------|-------------------------|
| | COUNSEL: |
| TONIA L SALAS | (PET)...THOMAS W GILLEN |
| JACOB SALAS | (MIN)... |
| ISAAC A BAROCIO | (MIN)... |
| SONIA E BAROCIO | (MIN)... |

GENERAL INFORMATION: Temporary letters issued November 19, 2004. Continued from 12-28-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minors 6 mos., 1, and 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on mother and father and any siblings 12 or older.
2. File notice of hearing and proof of mailed service on paternal and maternal grandparents, or file Due diligence declaration.
3. Authorization for release of information (Guardianship Questionnaire) re Isaac A. Barocio not signed. File supplemental.

RECOMMENDATION:
If nothing filed by time of hearing, deny petition without prejudice.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 03/01/05 TIME: 9:30 DEPT: R16P

CASE #: RG RS01616

CASE NAME: SARAH LUJAN

HEARING:
Petition for Appointment of Guardian

COUNSEL:
GINA LUJAN (PET)...EUCLID LAW CENTRE
SARAH LUJAN (MIN)...
GENERAL INFORMATION Temporary letters issued 1-28-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal aunt, minor 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on parents and minor.
2. File notice of hearing and proof of mailed service on maternal grandparents and Court Investigator or file due diligence declarations.
3. The U.C.C.E.J.A. form is incomplete. It must be completed for the last 5 years or birth of the child, whichever is sooner.

RECOMMENDATION:
None.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01521

CASE NAME: JENNIE L MASI

HEARING:

Hearing Re: CMC/STATUS.

COUNSEL:

JACK M MASI

(PET)...MANNERINO & BRIGUGLIO

JENNIE L MASI

(DEC)...

CONSTANCE DEROSA

(OBJ)...AMBRECHT & ASSOCIATES

GENERAL INFORMATION

No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01765

CASE NAME: TYRONE A. YAP AKA TYRONE ALAN YAP

HEARING:
Hearing re Final Discharge

COUNSEL:
BARBARA YAP (PET)...GREGORY A. PAIVA & ASSOCIATES
TYRONE A YAP (DEC)...

GENERAL INFORMATION On 1-4-05 the court ordered the petitioner to pay sanctions of \$30 forthwith. As of 2-7-05 the money has not yet been paid.

THIS CASE IS SET FOR HEARING ON final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner needs to file a Pr. C. § 12251 petition to close a no asset estate. No petition filed to date.

RECOMMENDATION:
Court may wish to consider further sanctions as to petitioner.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02030

CASE NAME: PERCY A STILES

HEARING:
Hearing Re: STATUS / ACCOUNTING.

COUNSEL:
MARILYN VARNEY (PET)...YOUNG HENRIE HUMPHRIES & MASON
PERCY A STILES (DEC)...
GENERAL INFORMATION Continued from 1 -11-05.

THIS CASE IS SET FOR HEARING ON status/accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Estate is not in a condition to close due to the fact that the sole asset of the estate is currently involved in litigation.

RECOMMENDATION:

Estate is not in a condition to close. Set hearing for the next status and/or accounting for 3-21-06. Any accounting to be filed 30 days in advance. Estate to remain open until that time.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02030

CASE NAME: PERCY A STILES

HEARING:

Hearing Re: Petition to enter into a contingent fee agreement.

COUNSEL:

MARILYN VARNEY (PET)...YOUNG HENRIE HUMPHRIES & MASON

PERCY A STILES (DEC)...

GENERAL INFORMATION continued from 1-11-05.

THIS CASE IS SET FOR HEARING ON Petition to enter into a contingent fee agreement and to amend inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There was a dissolution of partnership. It appears that the matter is ready to go to trial, but that the attorney on the case has done little to prepare the matter. Petitioner now seeks to enter into a part contingent part regular payment fee agreement with Randal Hannah of Young, Henrie, Humphries & Mason. The contingency will be for 33 1/3% with \$250 charged for each 1/2 hour of each hour of service provided. Basically it appears that the attorney is going to charge 1/2 of his normal hourly rate and then also receive 1/3 of any recovery. Petitioner requests permission to pay a \$5,000 retainer.
2. Petitioner has also requested permission to file a corrected inventory and appraisal, as the value of the litigation was originally believed to be \$550,000 and now believed to be \$300,000. It would appear that permission is not required to file a corrected inventory and appraisal. The court is not really making a ruling on the value of the estate based on an estimate of the value of a litigation. Further, it is questionable if it is really necessary to file a corrected inventory and appraisal. The first was an estimate, as is the second. We have no concrete information as to the actual value of the estate.

RECOMMENDATION:

None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02050

CASE NAME: NANCY ELLEN CHASE

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
MARIE GILBRETH (PET)...DALE S GRIBOW
NANCY ELLEN CHASE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. It is believed that this filing of an inventory and appraisal deals with the special needs trust created by court order on 9-7-04. See orange tab in file.
2. No inventory and appraisal has been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents. Issue a citation and have it personally served on administrator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02184

CASE NAME: FRANK JOE SERONKO

HEARING:
FIRST and Final Account and Report.

COUNSEL:
KATHERYN TORNABANE YOUNG (PET)...SHARISSE E MOLYNEUX
FRANK JOE SERONKO (DEC)...
BARBARA PERSON SEXTON (OBJ)...ROBERT L KERN

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This accounting was first filed on 3-22-04. The matter is contested. There is also a Pr. C. § 850 petition pending. The outcome of the 850 petition directly affects the outcome of this matter. There are trial briefs and expert witness declarations in the file.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02297

CASE NAME: ARTHUR L MAZZOLA

HEARING:
Accounting Review

COUNSEL:
ROSE BORDEN MAZZOLA (PET)...WAYNE A MCFADDEN
ARTHUR L MAZZOLA (DEC)...

GENERAL INFORMATION No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02323

CASE NAME: JUANITA QUIROZ OLIVA

HEARING:
Accounting Review

COUNSEL:
DAVID MARTIN OLIVA (PET)...PRO/PER
JUANITA QUIROZ OLIVA (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of status/accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report or accounting has been filed. Clerk has given notice.

RECOMMENDATION:

If the personal representative fails to file a required account, the court shall compel the account by punishment for contempt. (Pr.C. § 11050). The court shall issue a citation requiring the personal representative who does not file the account to appear and show cause why he/she should not be punished by contempt. (Pr.C. § 11051(a)). If the personal representative does not appear and file the account the personal representative may be punished by contempt or removal from office or both. (Pr.C. § 11052).

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02332

CASE NAME: GUADALUPE LOPEZ

HEARING:
Accounting Review

COUNSEL:
ALPHONSO G LOPEZ (PET)...MAUREEN MURATORE
GUADALUPE LOPEZ (DEC)...
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report or accounting has been filed. Clerk has given notice.

RECOMMENDATION:

If the personal representative fails to file a required account, the court shall compel the account by punishment for contempt. (Pr.C. § 11050). The court shall issue a citation requiring the personal representative who does not file the account to appear and show cause why he/she should not be punished by contempt. (Pr.C. § 11051(a)). If the personal representative does not appear and file the account the personal representative may be punished by contempt or removal from office or both. (Pr.C. § 11052).

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02402

CASE NAME: LARRY SCHAFER

HEARING:
Petition for DIRECTIONS *

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| | COUNSEL: |
| GARY SCHAFER | (PET)...WILSON & WILSON |
| LARRY SCHAFER | (DEC)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for directions.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Prior to the time of decedent's death he deposited funds into trust type accounts with Christopher Schafer as the beneficiary. In fact, these funds were always the funds of Christopher. Christopher is currently living in India and prior to leaving for India entrusted the funds to the decedent. Petitioner requests that the court direct him to distribute the funds to Christopher.
2. There is no objection in the file.

RECOMMENDATION:
Recommended for approval absent objection.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02402

CASE NAME: LARRY SCHAFER

HEARING:
Petition for approval of stock sale.

COUNSEL:
GARY SCHAFER (PET)...WILSON & WILSON
LARRY SCHAFER (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for approval of stock sale on credit.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner and the decedent, along with the other stock holders of Schafer Bros. Transfer & Piano Movers, Inc., entered into a buy/sell agreement to take effect upon the death of one of the share holders. The petitioner, along with the other remaining shareholders, seek to purchase the decedent's stock in the company for the value set by the probate referee. They seek to put 20% down in cash, pursuant to the buy/sell agreement, and pay the remainder in 120 equal payments. The purchasers will personally guarantee the performance of the corporation in addition to providing the security called for in the agreement.
2. The will allows for the sale.
3. The reason for the sale is to carry out the buy/sell agreement and to provide cash to pay for the costs of administration.
4. Decedent also owned a 1/3 interest in a general partnership called Schafer Development. The surviving partners wish to purchase the interest for \$6,358.33, which is the value given the asset by the probate referee.
5. Decedent also owned a 1/3 interest in Schafer and Sons International, a Calif. Corp. The petitioner, his wife and Richard and Linda Schafer seek to purchase this interest for \$30,000, the value assigned to it by the probate referee.
6. These assets were not offered at public sale due to the buy/sell agreement and the belief the asset is unsaleable to the general public.

7. These are closely held corporations and family partnerships.
8. File notice of hearing in accord with Pr. C. § 10250.
9. No broker was used and no broker's fee is required.

RECOMMENDATION:

As a general rule a 25% cash deposit is required on the credit sale. However, the court does have the power to waive this. See Pr. C. § 10258. At the time of the hearing the court is required to inquire as set forth in Pr. C. § 10261.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02460

CASE NAME: WAYNE WILMER ADAMS

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
FAYE ROSS (PET)...PRO/PER
WAYNE WILMER ADAMS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.
3. File license numbers and VIN numbers for the automobiles listed on the inventory and appraisal.

RECOMMENDATION:
Require bank statements and vehicle identification to be filed.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02461

CASE NAME: OSCAR H DIAZ

HEARING:
Hearing re: Inventory and appraisal

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| | COUNSEL: |
| THELMA G DIAZ | (PET)...M. LYNN HUSTON |
| OSCAR H DIAZ | (DEC)... |

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents. Issue a citation and have it personally served on administrator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02495

CASE NAME: STEVEN D GROSS

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
PAMELA F GROSS (PET)...BEST BEST & KRIEGER
STEVEN D GROSS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents. Issue a citation and have it personally served on administrator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02496

CASE NAME: CONSTANCE E TICHGELAAR

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
SARAH TICHGELAAR (PET)...M DANIEL SAYLOR
CONSTANCE E TICHGELAAR (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Suggest clerk notice attorney and administrator of the need to file documents. The clerk gave notice that an accounting was due. That is not due until 10-18-05. Therefore it may be beneficial to notice the need to file inventory and appraisal.

RECOMMENDATION:
Have clerk give notice of need to file inventory and appraisal.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02497

CASE NAME: PHYLLIS DIANE TRAPANI

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
FERNANDO DELGADO (PET)...SPRINGER & POLLOCK
PHYLLIS DIANE TRAPANI (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:
Matter may go off calendar.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02498

CASE NAME: ROSALIND MUHLHAUSER

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
CAROL M DUNCAN (PET)...JUDGE JACK A CRICKARD
ROSALAND MUHLHAUSER (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents. Issue a citation and have it personally served on administrator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02516

CASE NAME: WOODEY FAMILY TRUST

HEARING:
Hearing Re: FINAL ACCOUNTING.

COUNSEL:

MYRNA WOODEY (TEE)...ALTHOUSE & MCDONOUGH

GENERAL INFORMATION: Continued from 1-4-05. Nothing new filed.

THIS CASE IS SET FOR HEARING ON final accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court approved 1st accounting on 9-28-04. Court authorized a small claims action and ordered that a final accounting be filed.
2. No accounting filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall compel the account by punishment for contempt. Pr.C. § 11050. Issue a citation and have it personally served for OSC re: Why the Personal Representative should not be punished for contempt. If the personal representative does not appear and file the accounting, the representative may be punished for contempt or removed from office or both. Pr.C. § 11052.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02622

CASE NAME: RONALD HOWARD PETERKIN

HEARING:
Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:
CARY LYN PETERKIN (PET)...PRO/PER
RONALD HOWARD PETERKIN (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of petition to administer estate.
2. File proof of publication.
3. Sole heir waives bond.
4. Lynn Maudine Everette was named in the will, but is not on attachment 9. File supplement.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-23-05. Set hearing for the filing of the inventory and appraisal for 4-18-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 03/01/05 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02625

CASE NAME: NATALE F CALABRO

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
RONALD N CALABRO (PET)...JOSEPHINE A. RICH
NATALE F CALABRO (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer with full I.A.E.A and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond.
2. File proof of publication.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-23-05. Set hearing for the filing of a status report and/or accounting for 4-18-06. Any accounting to be filed 30 days in advance of hearing.